

# Preventative Health in Western Europe In Consumer Health, Packaged Food and Beverages

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## INTRODUCTION

Scope

## KEY DRIVERS OF PREVENTATIVE HEALTH IN WESTERN EUROPE

Pandemic accelerates shift to preventative health but Europe lags behind Immunity-boosting solutions and a holistic approach to wellbeing rise

## PREVENTATIVE HEALTH AS: IMMUNE BOOST

Immune boost claims increase as pandemic exacerbates health anxiety V itamins C and D remain most widely used immunity-boosting ingredients "I mmunity" increasingly finds its place on front of pack

Probiotics blur the lines between immunity and holistic wellbeing claims

### PREVENTATIVE HEALTH AS: WELLBEING

Adoption of a holistic approach to health: physical and mental wellbeing
Consumers see stress relief as key to preventing ill health
Age-old ingredients offering a new pathway towards wellbeing
CBD well positioned to tap into holistic wellbeing trend
New launches position CBD as wellbeing enhancer that supports good health

## FUTURE IMPLICATIONS OF PREVENTATIVE HEALTH

Brands' responsiveness to evolving consumers' health concerns is key Evolving health landscape creates unique threats and opportunities

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